

1. INTRODUCTION

Discovery Life Limited, FSP number 18147, hereby certifies that,

is currently employed by Discovery Life Limited and is a licensed representative on our FSP license.

- We accept responsibility for any activities performed within the scope/mandate of, or in the course of implementing any contract or mandate relating to the financial services rendered by the representative.
- We confirm that the representative meets the fit and proper requirements prescribed by the FAIS Act to render financial services.
- Discovery Life Limited holds the necessary Professional Indemnity Cover, and the representative is remunerated on a monthly basis by means of statutory commission, ongoing fees, renewal fees and/or Incentives paid by Discovery Life Limited.
- The representative does not directly or indirectly hold more than 10% of Discovery's shares, nor any equivalent substantial interest in any of the companies or products within the Discovery Group.
- The representative receives more than 30% of his/her total remuneration from Discovery.
- Discovery Life Limited has a Conflict of Interest Management Policy, a copy of which can be made available upon request.

2. REPRESENTATIVE | CONTACT DETAILS

Telephone (W) - Cellphone -

E-mail

Address

Business Address

Complex / Unit / House number

Complex Name / Estate

Street Number

Street Name / Name of Farm

Suburb / District

City / Town

Country Code

3. PRODUCT SUPPLIER | COMPANY DETAILS

The representative is authorised to provide financial services on behalf of the following product suppliers:

FSP Number

Contact number

Discovery Life Ltd	18147	0860 005433
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The registered address for the above entities is 1 Discovery Place, Sandhurst, Sandton, 2196.

4. PRODUCT CATEGORIES

Product categories	Product name	The representative is licensed to render financial services for the following products:	The representative renders financial services, under supervision, for the following products:
1.1	Long-term Insurance subcategory A	<input type="checkbox"/>	<input type="checkbox"/>
1.22	Long-term Insurance subcategory B1-A	<input type="checkbox"/>	<input type="checkbox"/>

5. COMPLAINTS

- 5.1 Should you have any concerns or complaints, you can contact Discovery's Chief Compliance Officer.
Email: compliance@discovery.co.za
- 5.2 The FAIS Ombud is an independent and impartial dispute solution tribunal which investigates, considers and disposes of complaints by consumers against financial services providers as required by the FAIS Act
- Postal:** PO Box 41, Menlyn Park, 0063
Physical: 125 Dallas Avenue, Menlyn Central, Waterkloof Glen, Pretoria, 0010
Telephone: 012 762 5000 / 012 492 9711 / 0860 066 3274
Fax: 086 546 5694 / 012 348 3447
Web: www.faisombud.co.za

Please note: Vitality, Wills and Trusts are not financial products and the policyholder will not be afforded protection under the FAIS Act. Any concerns or complaints in respect of these products should be sent to compliance@discovery.co.za

6. PRIVACY STATEMENT

6.1 Definitions

"Personal Information" refers to personal information about you, your spouse, your dependents and your beneficiaries (as relevant). It includes information about health, financial status, gender, age, contact numbers and addresses.

"Discovery" refers to Discovery Limited, Discovery Health (Proprietary) Limited, Discovery Life Limited, Discovery Vitality (Proprietary) Limited, Vitality Health style Travel (Proprietary) Limited, Discovery Insure Limited, Discovery Life Investment Services (Proprietary) Limited, Discovery Life Collective Investments (Proprietary) Limited, Discovery Nominees (Proprietary) Limited and Discovery Retirement Annuity Fund 12/8/37469, Discovery Investment Retirement Annuity Fund 12/8/37787, Discovery Preservation Pension Fund 12/8/37760, Discovery Preservation Provident Fund 12/8/3775 and Discovery Bank Limited. These entities will collectively be referred to as "Discovery", and specifically, excludes all Medical Schemes administered by Discovery Health (Proprietary) Limited.

6.2 Consent to collect, store and disclose certain information to Discovery

The privacy statement ("statement") explains how Discovery, (we/us) collect, use, disclose, share and otherwise process personal information, in line with the Protection of Personal Information Act.

By consenting to the statement you are giving us permission to process personal information specifically for the purpose of rendering sound and proper financial advice, and any additional information provided by you or us to the duly authorised agent for purposes of:

- Financial needs analysis;
- Quotation and application purposes;
- Obtaining information from the financial services exchange (Astute) or any other financial institution; and
- For administration purposes within the group.
- Upselling and /or cross selling.
- Special Offerings.

We are committed to protecting your personal data -

- You have the right at any time to request us to disclose to you what personal information of yours we hold and to request us further to correct, update or delete this information.
- For more detailed information on how and why we use your personal information, including your rights in relation to your personal data, and our legal grounds for using it, please view our Privacy Policies and Statements on the Discovery website <https://www.discovery.co.za/corporate/privacy/>
- Should you believe that the integrity of your personal information or confidentiality has been breached, please contact privacy@discovery.co.za

7. CLIENT DECLARATION

I	<div></div>	confirm that I have read the above notice.
Client Signature	<div></div>	Date <div><div>D</div><div>D</div></div> - <div><div>M</div><div>M</div></div> - <div><div>Y</div><div>Y</div><div>Y</div><div>Y</div></div>
A copy of this legislated disclosure notice will be made available to you within 30 days from the date of signing this document.		
Financial Adviser Signature	<div></div>	Date <div><div>D</div><div>D</div></div> - <div><div>M</div><div>M</div></div> - <div><div>Y</div><div>Y</div><div>Y</div><div>Y</div></div>